

Legal Sector Breakfast Briefing

Wednesday 18 January 2017

ArmstrongWatson

Accountants, Business & Financial Advisers







Legal Sector Breakfast Briefing

Welcome

Simon Campbell Relationship Manager – Commercial, Clydesdale Bank







Legal Sector Breakfast Briefing

Introduction

Andy Poole Legal Sector Partner, Armstrong Watson

ArmstrongWatson

Accountants, Business & Financial Advisers







Wednesday 18 January 2017

8.00am - Arrival and breakfast

8.30am - Welcome

8.35am - Briefing

9.30am - Q&A

10.00am - Close

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How to Herd Cats: a practical guide to achieving your firm's potential

Elisabeth Bellamy and Jed Hassid Purple Performance Ltd

www.purpleperformance.net





Introduction

Purple Performance





- Developing a Performance Culture
- Creating a Great Team



Lawyers are Different!!

Characteristics of a Lawyer:

Unhelpful ones:

Outspoken Argue every point Pick

apart weaknesses

Quick Mind Find it hard to delegate Work in

silos

Poor managers

Concerns of a Partner:



Increasing competition

Personal risk and investment

Professional indemnity costs

What's for dinner tonight?

What does the client really want?



Compliance & regulatory issues

Attracting and retaining talent

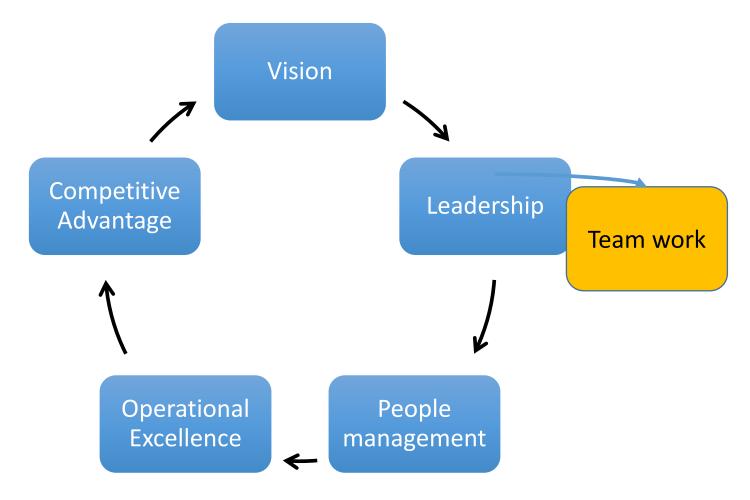
Have I met my billing target?



So, how do you get all your team members working together?



The route to a performance culture





What does great team work look like?

Teamwork video:

https://www.youtube.com/watch?v=hZ-eFaLGV0g



Elements of a Cohesive Team: You need all 5 elements

Focus on achievement of collective Results

Hold each other to Account

Commit to plans and actions

Conflict is encouraged

Trust each other



Source: The Five Dysfunctions of a Team, Patrick Lencioni

Focus on achievement of Hold each collective Results other to Account

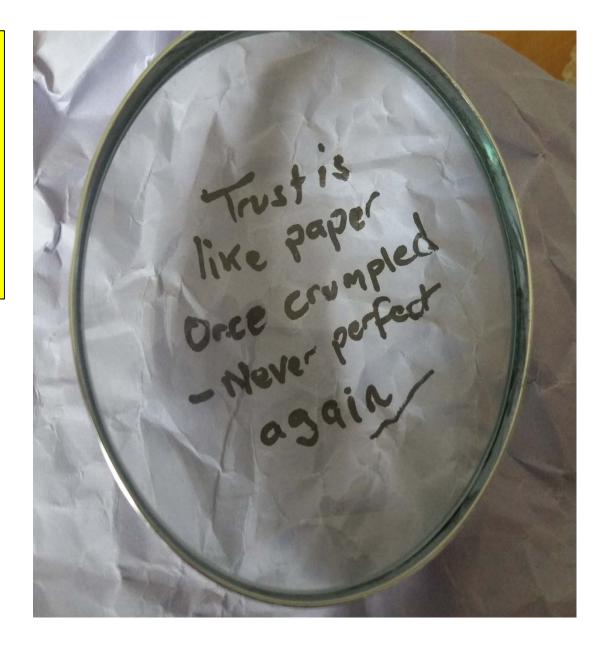
Commit to plans and actions

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Trust each other



Trust: No reason to be protective or careful around the team

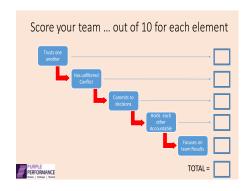


















- 360 degree feedback
- Personality profiles
- Regular follow up by leader during the course of the day
- Admit own weaknesses
- Sharing and being interested in personal histories
 - Family members' names, favourite hobbies, what did they do at Christmas, how did they spend last weekend, favourite drink
 - Ideal birthday present:



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How do you create Constructive Conflict?



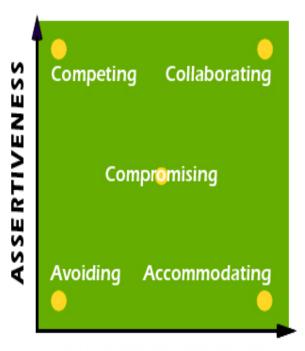




How do you create constructive Conflict?

- Understand that it produces best possible solutions in shortest time
- Realise by avoiding it, likely to revisit old issues time and again
- Have courage to speak about sensitive issues
- Better understand own attitudes to conflict – Thomas-Kilmann Conflict Mode Instrument (TKI) http://www.kilmanndiagnostics.com/ overview-thomas-kilmann-conflictmode-instrument-tki





COOPERATIVENESS



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How do you gain Commitment?







How do you gain Commitment?





- Buy-in is important
- Make partners feel that they own the project
- Need to have full understanding of project and what it will achieve



How do you gain Commitment?



- End of each meeting:
 - Review key decisions
 - Agree on what needs to be communicated to whom and how
 - Agree on deadlines
 - Clarify what could go wrong usually reduces fear of failure







Focus on achievement of collective Results other to

Account

Commit to plans and actions

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How do you develop Accountability?



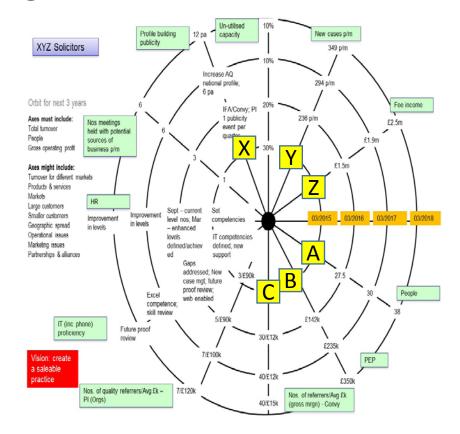




How do you develop Accountability?



- Publication and sharing of goals and standards
- Regular feedback
- Team rewards



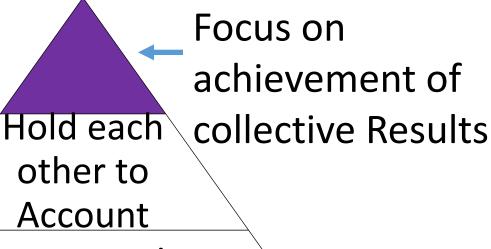


Start – Stop – Do More – Do Less

How do we hold each other to account?

STOP	DO MORE
	•
DO LESS	START
•	





Commit to plans and actions

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How do you generate Results focus?



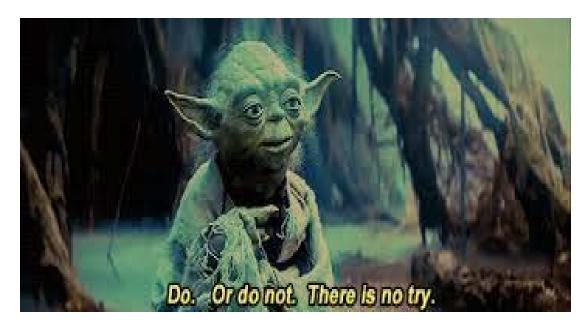




How do you generate Results focus?

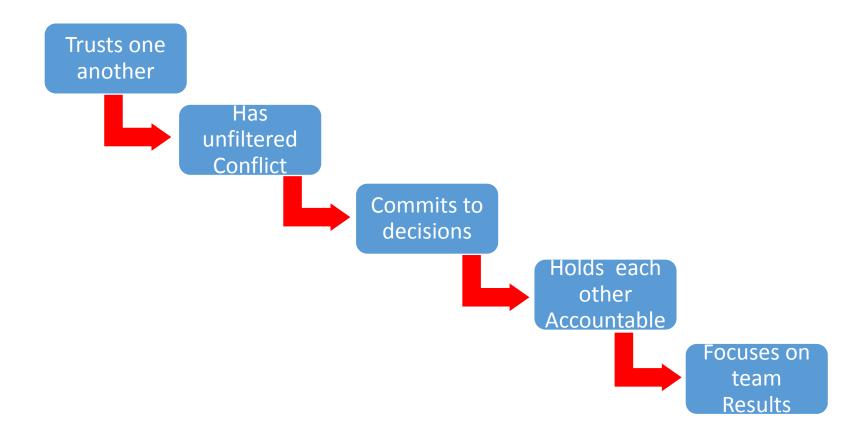


- Public declaration of results
- Reward and recognition tied to specific outcomes, not just for trying



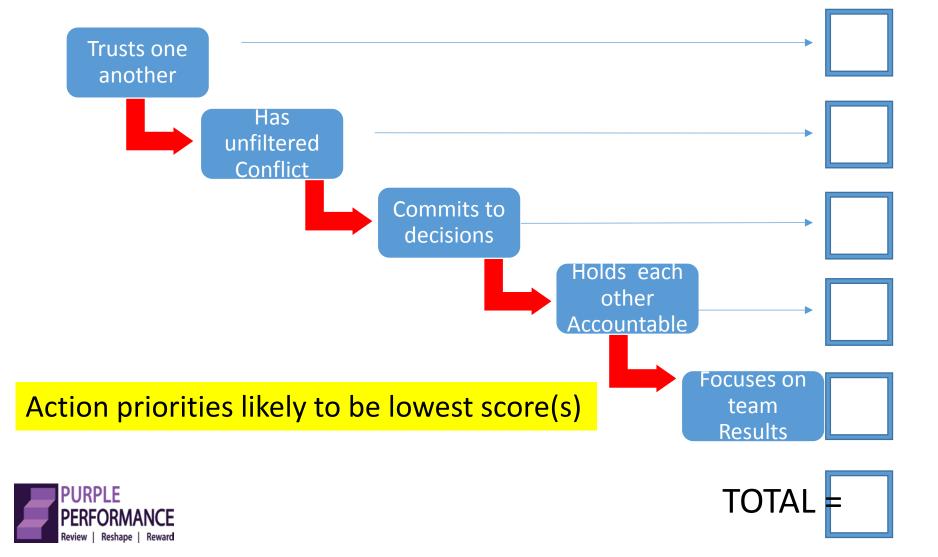


A great team ...





Score your team ... out of 10 for each element



And if all else fails ... hire these guys

Cats video

https://www.youtube.com/watch?v=Pk7yqITMvp8



Thank you





Legal Sector Breakfast Briefing Questions and Conclusion

Simon Campbell Relationship Manager - Commercial, Clydesdale Bank





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