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Accountants, Business & Financial Advisers

A track record of providing solutions to the legal profession

Legal Sector Breakfast Briefing

9 May 2018

York

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Legal Sector Breakfast Briefing

Welcome

Andy Castle
Area Director, N & E Yorkshire
Lloyds Bank

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Legal Sector Breakfast Briefing

Introduction

Tom Blandford
Legal Sector Director
Armstrong Watson

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Legal Sector Breakfast Briefing

9 May 2018

- 8.00am - Arrival and breakfast
- 8.30am - Welcome
- 8.35am - Briefing
- 9.30am - Q & A
- 10.00am - Close

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How to Herd Cats: a practical guide to achieving your firm's potential

Elisabeth Bellamy and Jed Hassid

Purple Performance Ltd

www.purpleperformance.net





Introduction

- Purple Performance



- Developing a Performance Culture
- Creating a Great Team



Lawyers are Different!!

Characteristics of a Lawyer:

Outspoken	Argue every point	Pick apart weaknesses
Quick mind	Find it hard to delegate	Work in silos
Poor managers	Manage not lead	

Concerns of a Partner:

Increasing competition

Personal risk and investment

Professional indemnity costs

What's for dinner tonight?

What does the client really want?

Compliance & regulatory issues

Attracting and retaining talent

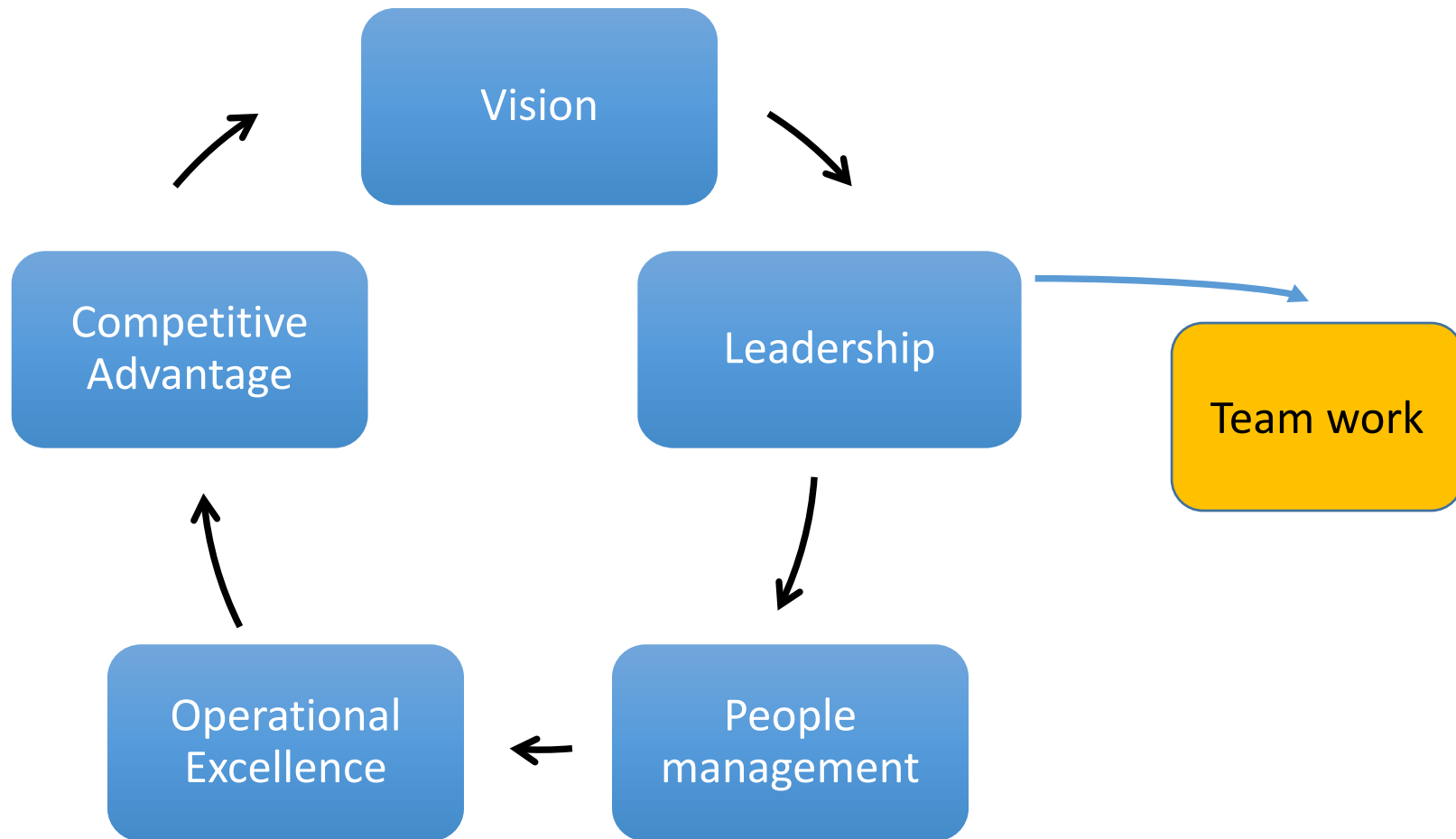
Have I met my billing target?





So, how do you get all your team members working together?

The route to a performance culture



What does great team work look like?

- Teamwork video:

<https://www.youtube.com/watch?v=hZ-eFaLGV0g>



Elements of a Cohesive Team:
You need all 5 elements

Focus on
achievement of
collective Results



Focus on
achievement of
collective Results



Hold each
other to
Account

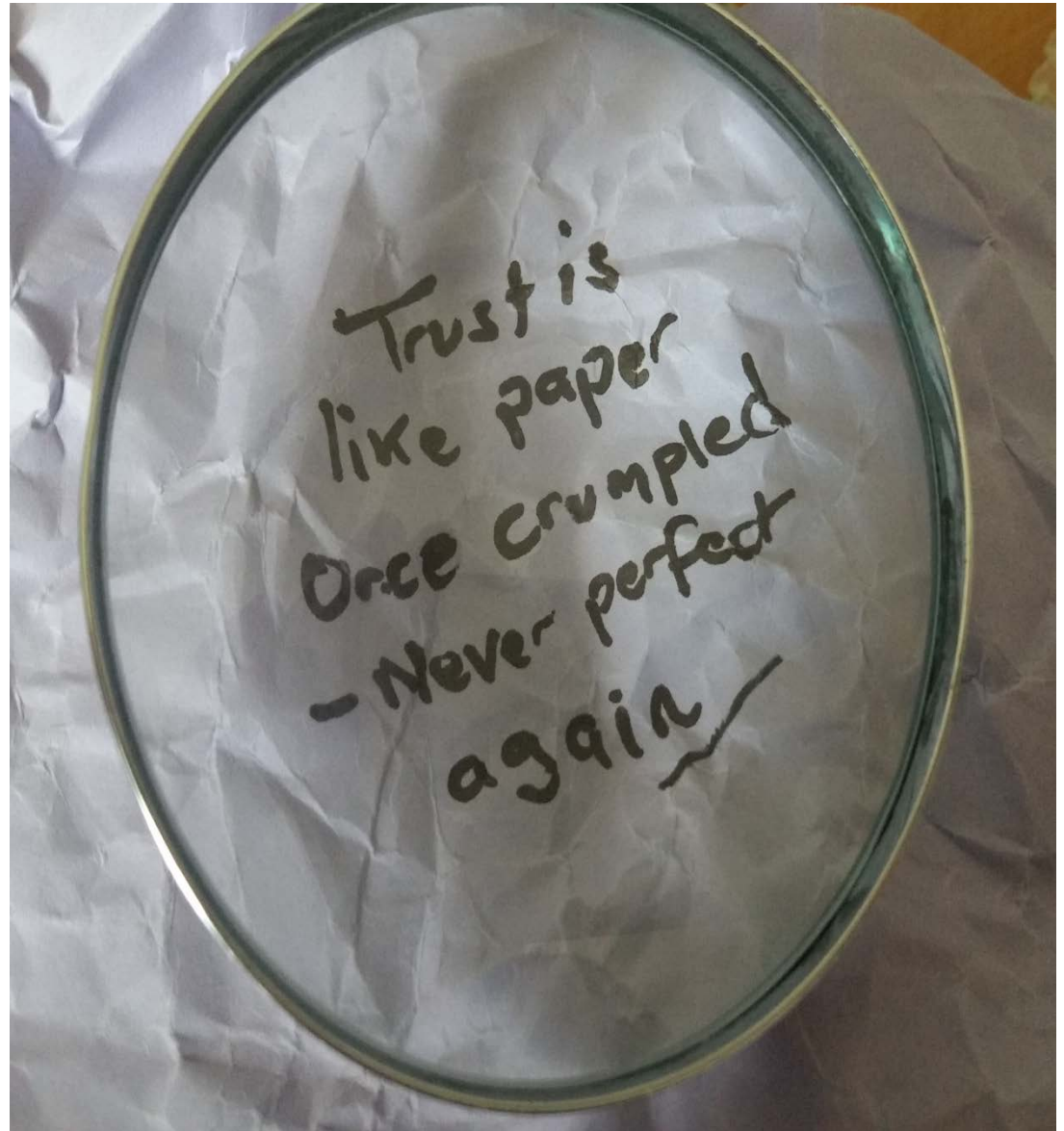
Commit to plans
and actions

Conflict is encouraged

Trust each other

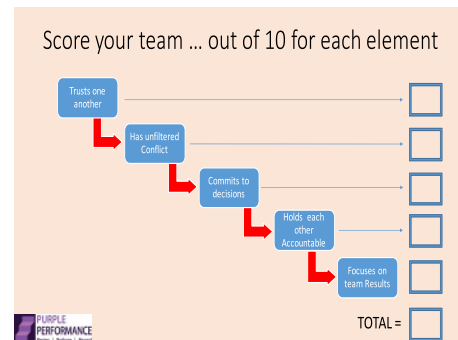
Trust:

No reason to be
protective or
careful around
the team





How do you create Trust?



How do you create Trust?



- 360 degree feedback
- Personality profiles
- Regular follow up by leader during the course of the day
- Admit own weaknesses
- Sharing and being interested in personal histories
 - Family members' names, favourite hobbies, what did they do at Christmas, how did they spend last weekend, favourite drink



"WOW!"



Focus on
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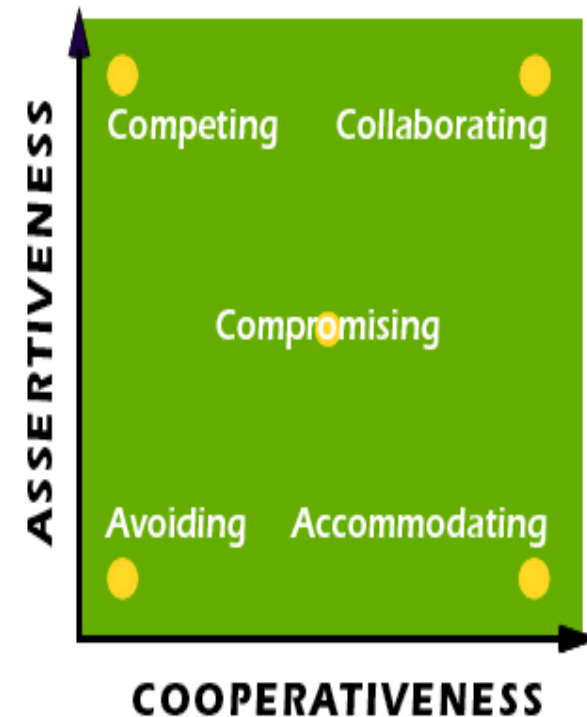
How do you create Constructive Conflict?





How do you create Constructive Conflict?

- Understand that it produces best possible solutions in shortest time
- Realise by avoiding it, likely to revisit old issues time and again
- Have courage to speak about sensitive issues
- Better understand own attitudes to conflict – Thomas-Kilmann Conflict Mode Instrument (TKI) - <http://www.kilmanndiagnostics.com/overview-thomas-kilmann-conflict-mode-instrument-tki>





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How do you gain Commitment?





How do you gain Commitment?



- Buy-in is important
- Make partners feel that they own the project
- Need to have full understanding of project and what it will achieve

How do you gain Commitment?



- End of each meeting:
 - Review key decisions
 - Agree on what needs to be communicated to whom and how
 - Agree on deadlines
 - Clarify what could go wrong – usually reduces fear of failure





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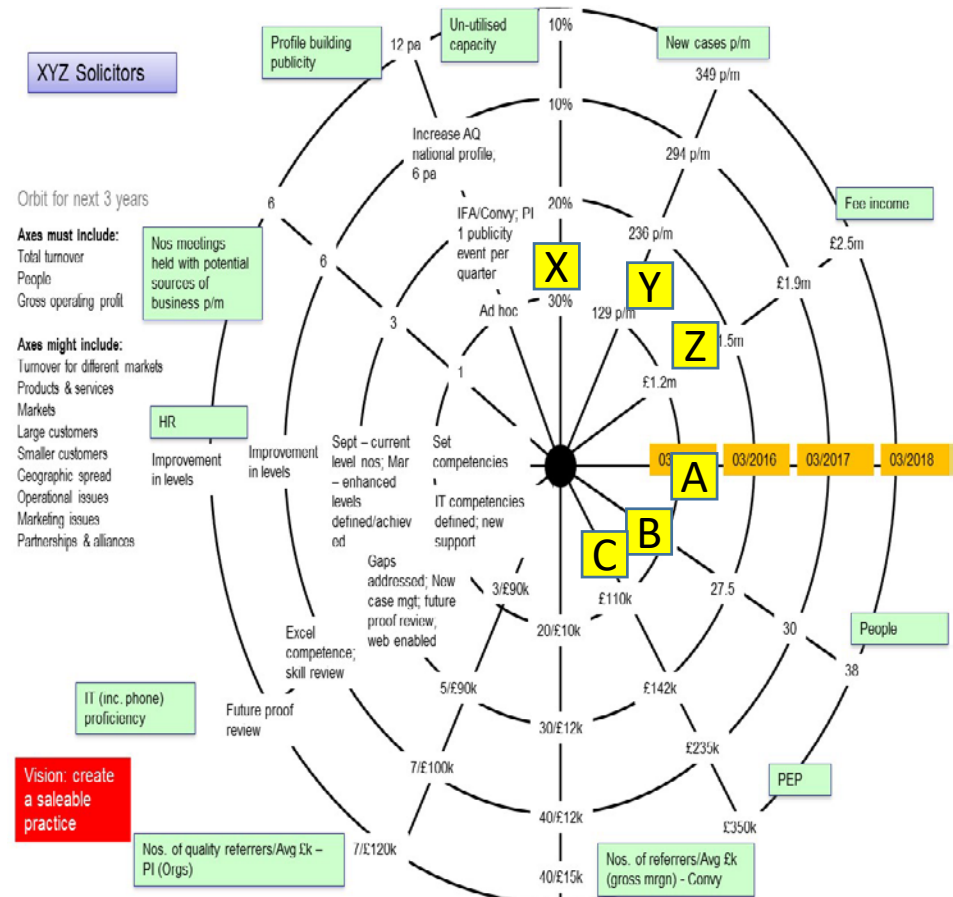
Trust each other

How do you develop Accountability?



How do you develop Accountability?

- Publication and sharing of goals and standards
- Regular feedback
- Team rewards





Start – Stop – Do More – Do Less

How do we hold each other to account?





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How do you generate Results focus?



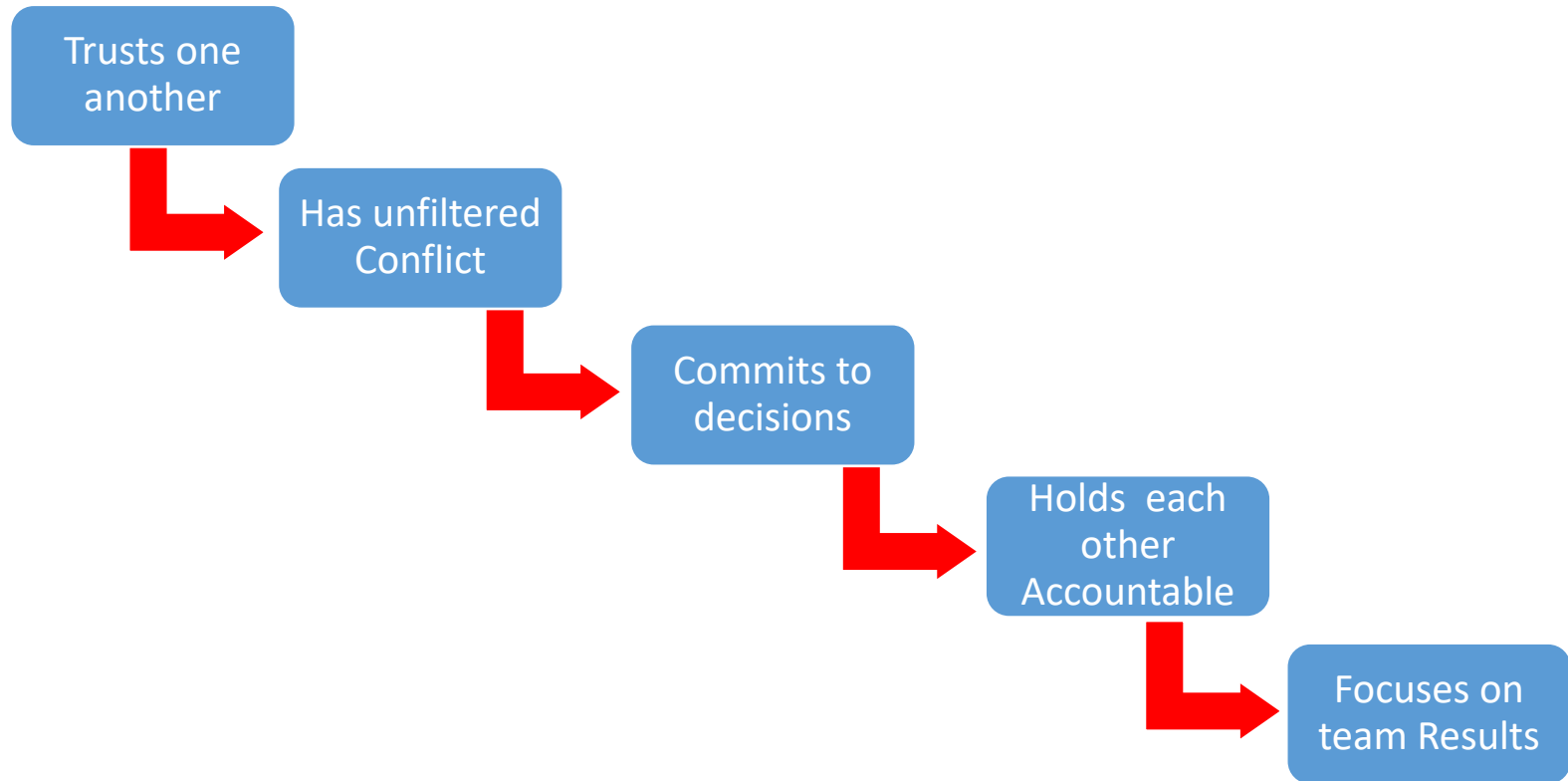


How do you generate Results focus?

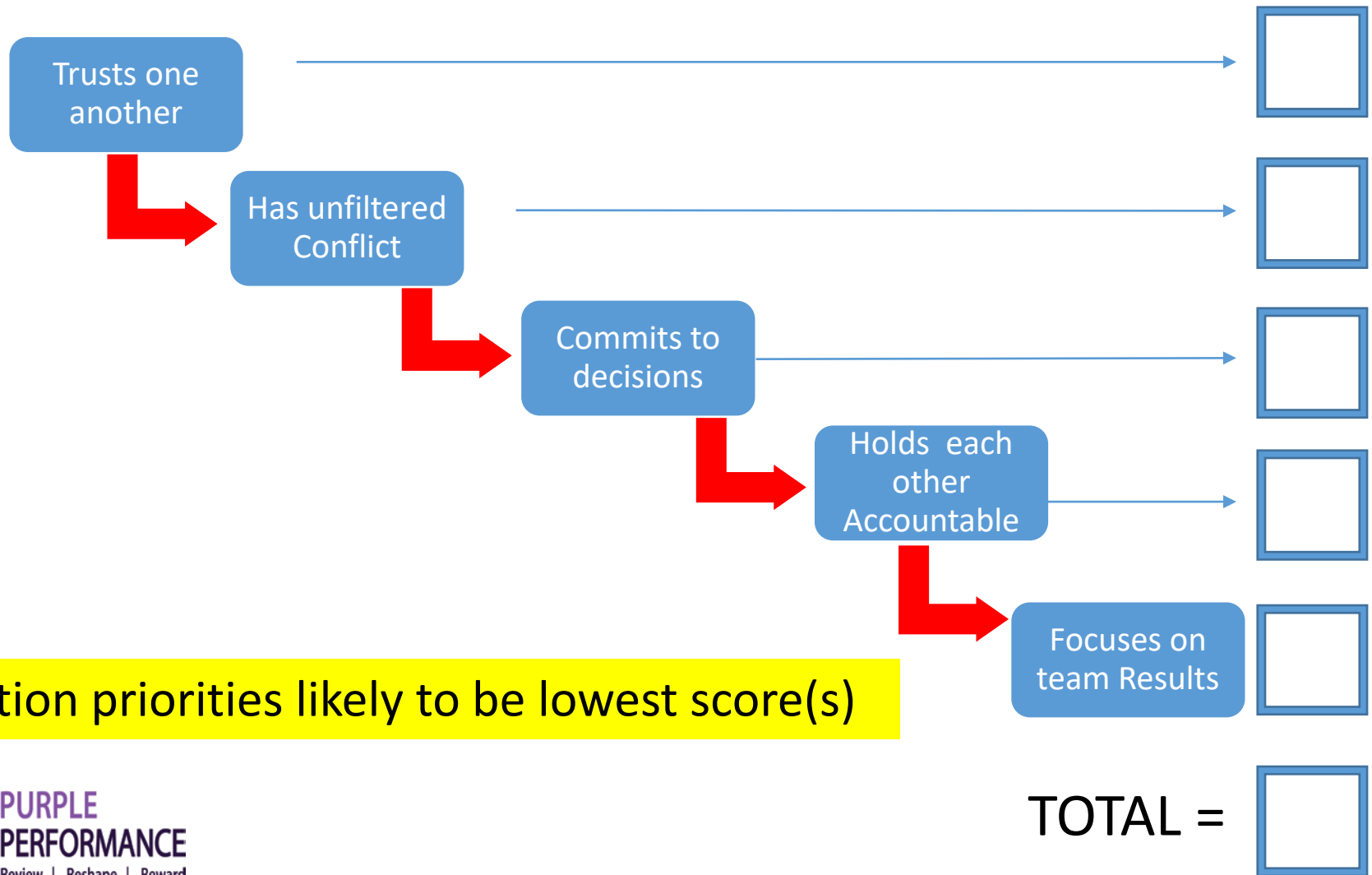
- Public declaration of results
- Reward and recognition tied to specific outcomes, not just for trying



A great team ...



Score your team ... out of 10 for each element



And if all else fails ... hire these guys

- Cats video

<https://www.youtube.com/watch?v=Pk7yqITMvp8>

Thank you





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Questions and Conclusion

Andy Gray
Senior Civil Clerk
Dere Street Barristers

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